



Intention to Make a Gift of a Retirement Plan

Naming the school as the beneficiary of all or a portion of a retirement plan is a simple, sensible, and thoughtful way to help ensure the vitality of the school for future generations of girls.

I have named Miss Porter's School as a beneficiary of my retirement plan and have enclosed a copy of the beneficiary designation. If I make any change to this provision, I will notify the Alumnae/Development Office at Miss Porter's School.

Name _____ Class _____

Address _____

Preferred Telephone _____

E-mail _____

I have enclosed a copy of the retirement-plan beneficiary designation.

Estimated value of retirement-plan gift \$ _____

Funding preference _____
(if not for the school's general purposes)

Signature _____ Date _____

During the 50th Reunion and following, you may receive gift credit for the estimated amount of the future gift from your retirement plan.

For additional information, please contact:

Susan M. Walker P'06

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